



Fairfield
UNIVERSITY

The Bellarmine Society

Office of Planned Giving
Bellarmine 313
Fairfield University
1073 North Benson Road
Fairfield, CT 06824
(203) 254-4020

It is my pleasure to inform the Office of Planned Giving that I have made a legacy gift to support the future of Fairfield University. I understand, and Fairfield acknowledges, that this form is in no way legally binding on me or my estate and that my gift is fully revocable and may be modified at any time. This form does not obligate me to make a legacy gift to Fairfield as part of my final estate plans.

I have provided for the future of Fairfield University by making the following gift(s):

- Gift through a will or living trust
- Charitable remainder trust
- Charitable lead trust
- Retirement account beneficiary
- Life insurance beneficiary
- Other (please specify): _____

- The specific amount of my gift is \$_____.
- My gift represents _____ % of my estate or the residue of my estate. I estimate the current value of this percentage-based gift to be \$_____. *Fairfield University recognizes that this is solely a good faith estimate based on my estate's current value and that the value of my estate will likely change over time.*

Please provide the name and contact information of your attorney, trustee, or executor:

I have directed that my gift be used:

- for the general benefit of the University, wherever the need is greatest; or
- for the specific purpose of: _____

Are there any contingencies that must be fulfilled in order for this gift to take effect? If yes, please explain:

Donor Name: _____ Birth Date: _____ Class Year: _____

Donor Name (if joint gift): _____ Birth Date: _____ Class Year: _____

Address: _____

City: _____ State: _____ Zip: _____

Telephone: _____ E-mail: _____

The Bellarmine Society recognizes those individuals who will help assure the future of Fairfield University and its Jesuit mission by including the University in their estate plans.

- You may include my name in any published list of Bellarmine Society members
- I wish to be listed as "Anonymous"

Signature: _____ Date signed: _____

All information provided is confidential and will be used for internal purposes only



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Please use this space to tell us about your Fairfield experience, what inspired you to so generously include the University in your estate plans, your life after Fairfield, career highlights, hobbies or any other information about your gift or yourself that you would like to share with us: (optional)

Would you be willing to provide a testimonial to inspire other donors to include Fairfield in their estate plans?

Yes No

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